

LIFE HEALTHCARE GROUP HOLDINGS LIMITED
(Incorporated in the Republic of South Africa)
(Registration number: 2003/002733/06)
ISIN: ZAE000145892
Share Code: LHC

NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

No change statement

Shareholders are advised that the consolidated condensed financial results contained in the notice of annual general meeting and abridged shareholder report will be distributed to shareholders on 15 December 2011 and contain no modifications to the audited results which were published on SENS on 16 November 2011. The integrated annual report and the audited financial statements will be available on the Life Healthcare website at www.lifehealthcare.co.za on 19 December 2011.

Notice of the annual general meeting

Notice is hereby given that the annual general meeting of Life Healthcare Group Holdings Ltd shareholders will be held at The Wanderers Club, 21 North Street, Illovo, Johannesburg on Thursday, 26 January 2012 at 14h30 to transact the business as stated in the annual general meeting notice forming part of the consolidated condensed financial results and abridged shareholder report.

Salient dates

The notice of the Company's annual general meeting has been sent to its shareholders who were recorded as such in the Company's securities register on 9 December 2011 being the notice record date set by the Board of the Company used to determine which shareholders are entitled to receive notice of the annual general meeting.

Salient dates

2011/2012

Record date to determine which shareholders are entitled to receive the notice of annual general meeting	9 December 2011
Last day to trade in order to be eligible to attend and vote at the annual general meeting	13 January 2012
Record date to determine which shareholders are entitled to attend and vote at the annual general meeting	20 January 2012
Forms of proxy for the annual general meeting to be lodged by [TIME] on*	24 January 2012 by 14h30

*any proxies not lodged by this time must be handed to the chairperson of the annual general meeting immediately prior to the annual general meeting.

Illovo
15 December 2011

Sponsor
RAND MERCHANT BANK (A division of FirstRand Bank Limited)